



## Press release

11 May 2015

### **Mobius Life reaches £6 billion under administration Life company platform achieves strong growth in the year since the company's MBO**

Institutional investment platform provider, Mobius Life, has reached £6bn assets under management and administration, just over one year after the company's management led a successful MBO for the business. Assets have grown rapidly from less than £2bn under management at the end of 2013 to £6 billion in April 2015.

Mobius Life delivers made-to-measure investment administration and life company services to defined benefit and defined contribution pension funds, asset managers and other institutions. The company empowers clients and their advisers to implement their investment strategies efficiently and manage costs effectively.

Adrian Swales, Chief Executive Officer, Mobius Life, said:

"We believe we have delivered such strong growth in assets under administration because we offer our clients a distinctive and responsive service. We are a life company focused on investment administration for institutional investors, rather than being part of a large financial services organisation with competing business strategies. This means we tailor our solutions to our clients' needs and never offer a rigid one-size-fits all solution."

Mobius Life offer a range of services to institutional investors and their advisers:

- **Defined benefit pension funds**, scheme trustees and their advisers benefit from bespoke and blended funds held on Mobius Life's platform, seamless administration and ongoing fund monitoring and rebalancing to ensure the scheme's agreed investment strategy is always on track to meet its long term obligations to members
- **Defined contribution pension funds** and their advisers benefit from bespoke fund ranges, seamless administration, auto-enrolment, fund switching services and 'at retirement' solutions to ensure that scheme members can maximise their income in retirement
- **Asset managers** can transfer their life companies to Mobius Life to reduce the regulatory burden and eliminate the need to hold higher levels of regulatory capital under Solvency II
- **Asset managers** can 'life wrap' their funds without the capital commitment and administrative burden of establishing their own life company enabling them to offer tax-efficient investment to their clients
- **Institutional asset managers, insurance funds, mutual insurance companies and other asset gatherers** benefit from a complete range of bespoke and blended funds, life company access and expert investment administration enabling them to meet their investment objectives

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**Notes to Editors:**

**Mobius Life** (<http://mobiustlife.co.uk>) is a UK life insurance company and institutional investment platform, established in 1996, with over £6 billion assets under administration. We deliver made-to-measure investment administration and life company services to DB and DC pension funds, asset managers and other institutions. We empower our clients and their advisers to implement their investment strategies efficiently and cost effectively.